Insurance Tracking Services

LENDER PLACED INSURANCE PROGRAM FEATURES

- Master policy program covers most collateral types
- Automatic Coverage protection available on eligible tracked collateral
- Insurance limits, coverages, and deductibles tailored to client needs
- A+ rated insurance carriers
- Competitive insurance rates and comprehensive coverages
- Insurance Programs and Services available for many collateral types including vehicles, real estate, condominiums, equipment, aircraft, yachts, etc.
- Second Mortgage, LOC, and HELOCs

OUTSOURCED INSURANCE TRACKING FEATURES

- Insurance correspondence managed by our service center
- Document imaging and storage of borrower documents and notices sent available via 24/7 portal
- Toll-free number, fax, and email for borrower and agent inquiries
- Deficiency verification to your loan requirements
- Multi-collateral insurance tracking
- Cross Collateralization Management
- Borrower contact through regulatory compliant and client approved notices
- Customer contact documents via call notes attached to loans and available via the 24/7 portal
- Management reports customized to client needs
- Return file of Tracking Data available

REGULATORY COMPLIANT PROGRAM FOR EXAMINATIONS OR AUDITS

- SSAE audits performed annually
- Extensive experience with flood insurance programs
- Secure access to insurance and loan data via web portal
- Secured File Transfer Protocol for Data and Documents

ADDITIONAL PROGRAMS AND SERVICES

- On-demand online insurance placement and cancellation program designed for lenders wanting to manage their own communication and documents for their customers
- On-demand online insurance notification process designed for lenders who want to track internally and start compliant borrower notice cycles leading to placement
- Escrow loan processing and reports for tracked loans with escrow accounts
- Blanket programs available for all or portions of the portfolio such as Vehicles and Second Mortgages

Coverage is limited to perils insured under our policy form and is subject to all limitations and exclusions therein.

Outsourced insurance tracking for lenders, loan servicers, and real estate investors

J.B. Lloyd & Associates, a division of IGP Specialty, was founded in 1988 to provide specialty insurance products, combined with the highest standards of customer service to the financial institution industry including banks, mortgage brokers, mortgage servicers, credit unions, and real estate investors.

Our insurance products include lender placed and foreclosed property coverage, mortgage impairment, fidelity bonds, directors and officers liability, cyber liability, property and casualty, and lender's single interest.

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